

Message Text

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63

ACTION EB-07

INFO OCT-01 EUR-12 ISO-00 AGR-10 COME-00 /030 W

----- 027048

R 171924Z AUG 76

FM AMEMBASSY OTTAWA

TO SECSTATE WASHDC 786

UNCLAS OTTAWA 3317

PASS AGRICULTURE

E.O. 11652: N/A

TAGS: EAGR, CA

SUBJ: QUARTERLY MEAT CABLE

REF: OTTAWA 1927 MAY 13, 1976

1. GROSS NATIONAL PRODUCT (1971 DOLLARS) PERCENTAGE CHANGE
FROM PREVIOUS QUARTER.

QUARTER 1974 REVISED 1975 REVISED 1976

1ST	1.6	-0.3	2.7
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2ND	-0.9	0.7	
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3RD	0.4	1.5	
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4TH	-0.4	0.1	
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2. SUPPLY AND DISPOSITION: PORK, MUTTON AND LAMB, POULTRY
(THOUSAND POUNDS).

(A) PORK

1974 AND 1975 SUPPLY AND DISPOSITION UNCHANGED FROM REFTL.

POST FORECAST

1976

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STOCKS, JAN 1	16,592
PRODUCTION	1,045,000
IMPORTS	140,000
TOTAL SUPPLY	1,201,592
EXPORTS	85,000
DOM. DISAPPEARANCE	1,101,592
STOCKS, DEC. 31	15,000
PER CAPITA (LBS.)	47.6

(B) MUTTON AND LAMB

1974 AND 1975 SUPPLY AND DISPOSITION UNCHANGED FROM REFTTEL.

POST FORECAST

1976

STOCKS, JAN. 1	4,123
PRODUCTION	19,500
IMPORTS	47,000
TOTAL SUPPLY	70,623
EXPORTS	150
DOM. DISAPPEARANCE	67,473
STOCKS,HDEC. 31	3,000
PER CAPITA (LBS.)	2.9

(C) POULTRY
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	REVISED 1974	FINAL 1975	POST FORECAST 1976
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STOCKS, JAN. 1	75,899	90,110	48,620
PRODUCTION	1,034,769	896,263	985,800

IMPORTS	22,369	28,383	52,100
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TOTAL SUPPLY	1,133,037	1,014,756	1,086,520
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EXPORTS	21,582	6,861	6,700
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DOM. DISAPPEARANCE	1,021,345	959,275	1,024,220
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STOCKS, DEC. 31	90,110	48,620	55,600
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PER CAPITA (LBS)	45.4	42.1	44.3
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3. BEEF PRODUCTION

A) ESTIMATE OF CATTLE NUMBERS ON FARMS (THOUSANDS)

	1974	1975	1976
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JULY 1	14,948	15,260	14,800
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DEC. 31	14,008	13,696	13,900
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B) SLAUGHTER (THOUSANDS)

CATTLE	3,629	4,070	4,300
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CALVES	616	1,009	1,025
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TOTAL	4,245	5,079	5,325
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C) SUPPLY AND DISPOSITION (THOUSAND POUNDS CARCASS WEIGHT EQUIVALENT)

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	POST		
REVISED	FORECAST		
1974	1975	1976	

STOCKS, JAN. 1	56,729	47,631	49,895
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PRODUCTION - TOTAL	2,076,521	2,313,146	2,405,000
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- BEEF	1,999,106	2,190,873	2,295,000
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- VEAL	77,415	122,273	110,000
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IMPORTS - TOTAL	180,153	190,967	243,000
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- BONE-IN	12,059	7,772	11,000
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- BONELESS

FRESH	14,171	10,767	12,000
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FROZEN	131,278	152,081	195,000
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- OTHER	22,645	20,347	25,000
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TOTAL SUPPLY	2,313,403	2,551,744	2,697,895
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EXPORTS - TOTAL	57,461	44,808	105,500
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BEEF - BONE-IN	6,944	2,034	11,500
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- BONELESS	42,509	32,401	78,600
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- CURED	4,114	7,079	9,000
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VEAL	982	297	400
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N.E.S.	2,912	2,997	6,000
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DOM. DISAPPEARANCE	2,208,311	2,457,041	2,530,395
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STOCKS, DEC. 31	47,631	49,895	62,000
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PER CAPITA (LBS.)	98.2	107.6	109.3
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4. PRICE FORECAST

(A) WHOLESALE DRESSED MEAT PRICES - SOUTHERN ONTARIO

(A1 STEER CARCASSES/SIDES 500-700 LBS. CANADIAN CENTS PER POUND)

1975	1976
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FINAL	FORECAST
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JANUARY	87.47	82.12
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FEBRUARY	77.85	77.51
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MARCH	73.05	74.42
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APRIL	72.88	79.79
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MAY	88.52	80.02
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JUNE	88.98	76.78
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JULY	89.03	73.00
AUGUST	85.56	72.00
SEPTEMBER	88.22	73.00
OCTOBER	90.62	76.50
NOVEMBER	89.19	77.00
DECEMBER	87.15	74.00
ANNUAL AVERAGE	84.88	76.35

5. QUARTERLY ESTIMATE OF BEEF AND VEAL EXPORTS TO U.S.
(THOUSAND POUNDS PRODUCT WEIGHT).

QUARTER	1974	1975	1976
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1ST	11,877	1,852	18,783 #
2ND	6,971	2,464	24,602 ##
3RD3RD	8,905	9,944	28,207 ###
4TH	8,427	8,457	28,000 ###
TOTAL	36,180	22,717	99,592

BASED ON STATISTICS CANADA EXPORT DATA. ## BASED ON CDA
WEEKLY LIVESTOCK REPORTS. ###POST ESTIMATE.
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NNN

Message Attributes

Automatic Decaptioning: X
Capture Date: 01 JAN 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: DATA, MEATS
Control Number: n/a
Copy: SINGLE
Draft Date: 17 AUG 1976
Decaption Date: 01 JAN 1960
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Authority: n/a
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 JAN 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1976OTTAWA03317
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Film Number: D760316-0122
From: OTTAWA
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1976/newtext/t19760846/aaaabobv.tel
Line Count: 262
Locator: TEXT ON-LINE, ON MICROFILM
Office: ACTION EB
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 5
Previous Channel Indicators: n/a
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: 76 OTTAWA 1927
Review Action: RELEASED, APPROVED
Review Authority: blochd0
Review Comment: n/a
Review Content Flags:
Review Date: 25 FEB 2004
Review Event:
Review Exemptions: n/a
Review History: RELEASED <25 FEB 2004 by ReddocGW>; APPROVED <25 JAN 2005 by blochd0>
Review Markings:

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Declassified/Released
US Department of State
EO Systematic Review
04 MAY 2006

Review Media Identifier:
Review Referrals: n/a
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
Secure: OPEN
Status: NATIVE
Subject: QUARTERLY MEAT CABLE
TAGS: EAGR, EPAP, ETRD, CA
To: STATE
Type: TE
Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 04 MAY 2006